

MASTERING TREATMENT PLANNING

October 2 - 4, 2025



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Prerequisite: Completion of Essentials 1-4 required; Course designed for aspiring Pankey Scholars.

HANDS-ON PARTICIPATION COURSE

In our discussions with participants in both the Essentials and Mastery level courses, we continue to hear the desire to help establish better systems for treatment planning and presentation. These conversations typically revolve around 'where to start' with a complex case. We both have participants we remain in contact with, both as friends and colleagues, who continue to require guidance on treatment planning these cases. The need remains for continued learning and guidance, hopefully through the development of a repeatable system, that can help participants gain confidence in applying the knowledge we know they have to planning and treating more complex dentistry. This course is different from the Case Acceptance Course, as our goal is to help develop systems around data collection, planning and sequencing, not so much patient engagement and codiscovery. We intend to build upon the foundation that the Essentials have established and provide a bridge for those seeking to fully implement their learning and eventually progress to Pankey Scholar.

LEARNING OBJECTIVES

At the completion of this course, participants will be able to:

- Create confidence in "The Process" of treatment planning, sequencing, and case presentation.
- Develop and execute a system for treatment planning complex cases utilizing the concepts learned in the essentials.
- Understand how to appropriately sequence treatment utilizing the concepts learned in the essentials.
- Learn how to utilize case presentation and treatment planning to be their "Leader" in care and coordinate with specialists.
- Engage and Develop team members in the treatment process.



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FACULTY











LODGING

Single Occupancy

\$345 a night with a private bath

Double Occupancy

\$515 a night with a private bath



One Club (Living Room)



Pankey Suites

One Club (Kitchen)

Faculty

Christopher Mazzola, DDS

Dr. Christopher Mazzola, a Michigan native with honors in Chemical Engineering from the University of Michigan, transitioned to dentistry, earning his Doctor of Dental Surgery Degree with accolades for CAD/CAM research. Formerly a TopDentist™ in Colorado Springs, he now mentors on patient communication and technology while enjoying family and staying active in Traverse City.

Charlie Ward, DDS

After graduating from the University of Maryland with a Bachelor of Science degree in 2004, he went straight into the University of Maryland School of Dentistry. He earned his DDS degree in 2008, and since then, he has completed the Essentials courses and many others at the esteemed Pankey Institute, where he now serves as visiting faculty. He is currently a member of the Maryland State Dental Association and the Academy of General Dentistry.

REFUND / CANCELLATION POLICY

For courses under \$500, payment is due in full at the time of registration. Cancellations received prior to 90 days before the start of the course will be honored minus a 5% administrative fee which is nonrefundable.

Courses over \$500 require a \$1,000 non-refundable deposit at the time of registration. The tuition balance is due 90 days prior to the start date of the course. Requests to cancel must be made in writing. Please allow 3 weeks for processing of refunds. Requests received prior to 90 days before the start of the course will be subject to forfeiture of the deposit and 5% administrative fee of the remaining course tuition, however, the remaining tuition may be transferred to another course date.

No refunds or transfers will be issued for cancellations received within 90 days of the start of the course. Pankey reserves the right to cancel or reschedule any course or scheduled faculty with advance notice to registrant. In no event shall Pankey be liable for any cancellation or change penalties assessed by the airlines, hotels, or other travel related expenses as a result of course date changes or course cancellations including changes related to weather, natural disasters, or other unforeseen events.

If you are paying towards the registration of another dentist please be aware that once you gift the funds or your pre-paid credit, they are the property of the person to whom you have gifted them. Any refunds or transfers will only occur at the request of the person registered and be issued to them.

MEDIA POLICY

By registering for this course permission is hereby granted, unless a written request is received, to use any and all photographic imagery and video footage taken of the participant at this event and activities pertaining to this event, without payment or other consideration. It is understood that such materials may be published electronically or in print or used in presentations or exhibitions. Additionally, participants' names and contact information will be shared amongst the other participants and will be made available to the course members unless a written request is received to prohibit this sharing of information.

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